



MASTER OF BUSINESS ADMINISTRATION

Report on Industry expert talk- Report on Investor Awareness Program on “Mutual Fund Investment and Financial Planning”

Event Name	Report on Investor Awareness Program on “Mutual Fund Investment and Financial Planning”
Event type	Industry expert talk
Date /duration	1 day (27-04-2026)
Resources Person	Dr.S.Srinivasarao, Invesco Mutual Fund, Investor Education Representative
Name of the co-ordinators	Dr.U.Rambabu, Associate Professor
Target Audience	MBA I Year students
Total no of students	61
About the event	The Department of MBA organized an Industry Expert Talk on “ <i>Mutual Fund Investment and Financial Planning</i> ” on 27-04-2026. The session was delivered by Dr. S. Srinivasa Rao from Invesco Mutual Fund, focusing on mutual funds, SIP, and financial planning.
Objective of the event	The objective of the event was to create awareness about mutual fund investments, financial planning, and disciplined investing.
Outcome of the Event	The event improved students’ understanding of mutual fund schemes, investment strategies, and risk-return concepts, and encouraged them to make informed financial decisions.
Feed back	The session was informative, interactive, and well-received by students, who appreciated the practical approach of the resource person and expressed interest in attending more such programs in the future.



LAKIREDDY BALI REDDY COLLEGE OF ENGINEERING

(AUTONOMOUS)

Approved by AICTE, New Delhi and Permanently affiliated to JNTUK, Kakinada
L.B. Reddy Nagar, Mylavaram, N.T.R. District, Andhra Pradesh-521230



ASE, CE, CSE, ECE,
EEE, IT & ME
Under Tier-I



CGPA: 3.20/4

Master of Business Administration

CIRCULAR

Date: 24-04-2026

Dear student,

This is to inform all MBA students that the Department of Master of Business Administration, in association with Esprit club, is organizing an Industry Expert Talk:

Investor Awareness Program on “Mutual Fund Investment and Financial Planning”

Date: 27-04-2026

Venue: MBA Seminar Hall

Time: 09:30 AM onwards

Objectives

- Create awareness about mutual fund investments and financial planning.
- Promote disciplined investing and informed financial decision-making.
- Enhance students' understanding of risk-return concepts and investment strategies.

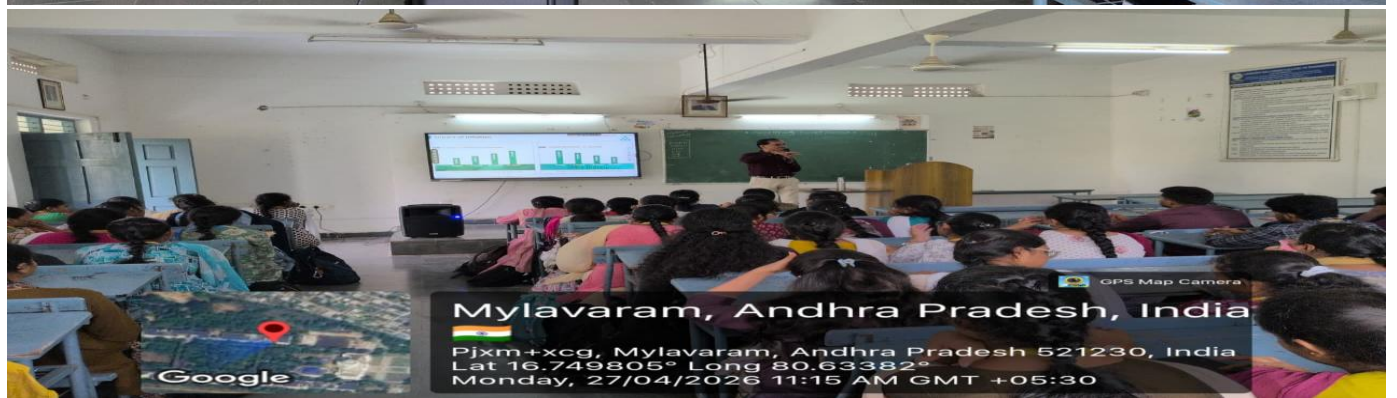
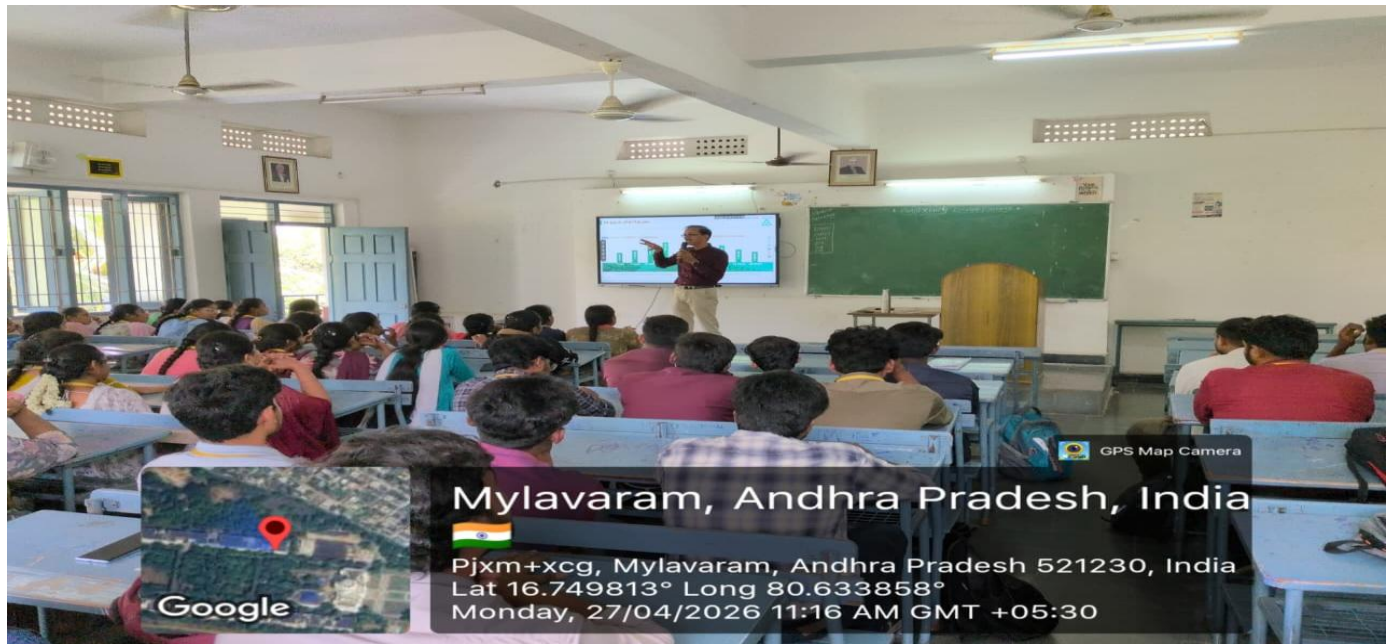
Resource Person

Dr. S. Srinivasa Rao *Invesco Mutual Fund – Investor Education Representative*

All students are instructed to attend this session without fail and make the most of this career-oriented initiative.

Dr K. Deepika
Head of the Department

CC: a) Class Teachers b) Classrooms c) Notice Boards



K. Deepika

Dr.K.Deepika
 Head of the department

